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December 19, 2007

Certified Mail – Return Receipt Requested

Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

Dear Secretary of State:

I am enclosing an original and one copy of a Bond Information Statement. Please bill our PAD account #100026 for the \$1.00 filing fee. Please file the Statement if you find the same to be in order and return the copy to my office. Thank you.

Sincerely,

BOYCE, GREENFIELD, PASHBY & WELK, L.L.P.

Sherri L. Rotert

SLR/sds
Enclosures

RECEIVED

DEC 22 2008

S.D. SEC. OF STATE

1860344

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

County of Lincoln, South Dakota

2. Designation of Issue:

\$9,000,000 County of Lincoln Economic Development Revenue Bonds, Series 2008 (Augustana College Association Project)

3. Date of Issue:

December 10, 2008

4. Purpose of Issue:

To provide the necessary funds to pay the costs of issuance of the Bonds, to acquire, remodel, construct, equip and furnish Mikkelson Library, Kirkeby-Over Football Stadium, and various buildings, including residence halls, and related facilities on the campus of Augustana College located at 2001 S. Summit Avenue, Sioux Falls, South Dakota.

5. Type of Bond:

Economic Development Revenue Bonds

6. Principal Amount and Denomination of Bond:

\$9,000,000 issued as a single registered bond.

7. Paying Dates of Principal and Interest:

Principal and interest commencing on February 1, 2009 and on the same day of each succeeding month thereafter until final maturity on December 10, 2028.

8. Amortization Schedule:

See attached.

9. Interest Rate or Rates, Including Total Aggregate Interest Costs.

The interest rate on the Bond is variable and accrues from the date of execution until the Bond has been fully and finally satisfied, at a variable rate equivalent to the Base Rate (the Wells Fargo Prime Rate, as announced from time to time, minus 1.00%) multiplied by 0.70. The initial interest rate is 3.75%, subject to adjustment as provided above and in the Bond. The total aggregate interest costs is \$ 2,386,110.39 (assuming a constant interest rate of 3.75%), said interest rate to change as set forth above.

This is to certify that the above information pertaining to the COUNTY OF LINCOLN, SOUTH DAKOTA, is true and correct on this 10th day of December, 2008.

By 
Its County Auditor